

DEBORA ROSS, LMFT
1234 Pearl Street, Suite 3, Eugene, Oregon 97401
INTAKE INFORMATION

CLIENT IDENTIFYING INFORMATION

Today's Date _____

Legal Name _____ Preferred Name _____

Date of Birth: _____ Age: _____ Relationship Status: _____

Partner's Name (if being seen as a couple): _____

Address: _____ City, State, Zip: _____

Home phone: _____ (Work) _____ (Cell) _____

Partner's phone: _____

Social Security (ID) Number: Self: _____ Partner (optional): _____

May we leave messages for you at home? Yes No/ May we leave messages for you at work? Yes No

Gender as Specified on Insurance: Male Female Gender Self-Identification, if different: Male Female

Other

Others Living in Home (name, birth date, relationship to client): _____

Occupation: Self: _____ Partner: _____

Client's Employer: _____

Emergency Contact: _____ Phone: _____

Referred by: _____

INSURANCE INFORMATION

Name of Insured: _____ Insured Date of Birth: _____

Address of Insured: _____ City, State Zip: _____

Relationship of Client to Insured: _____ Employer of Insured: _____

Insurance Company: _____ Phone: _____

Insurance Company Address: _____ City, State Zip: _____

Insurance Identification Number: _____ Group Number: _____

Secondary insurance: _____ Phone: _____

Name of Secondary Insured: _____ Insured Date of Birth: _____

Secondary Company Address: _____ City, State Zip: _____

Secondary Identification Number: _____ Group Number: _____

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PATIENT OR AUTHORIZED PERSON'S SIGNATURE

I authorize the release of any medical or other information necessary to process a claim. I also request payment of government benefits either to myself or to the party who accepts assignment. I authorize payment of medical benefits to the provider of services.

Signature

Date

FOR PROVIDER USE ONLY

DSM-5: DIAGNOSIS:

ICD-10 DIAGNOSIS: